Press Conference

"S&T Results for 2007 and Outlook for 2008"

we improve IT

Vienna, 2nd April 2008

www.snt-world.com

2007 - a year of growth and integration

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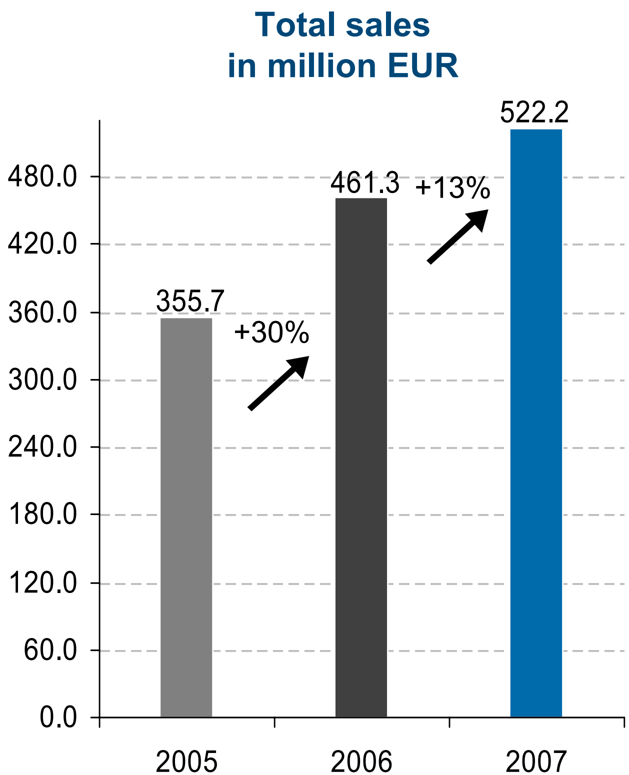
2007 was again a year of growth

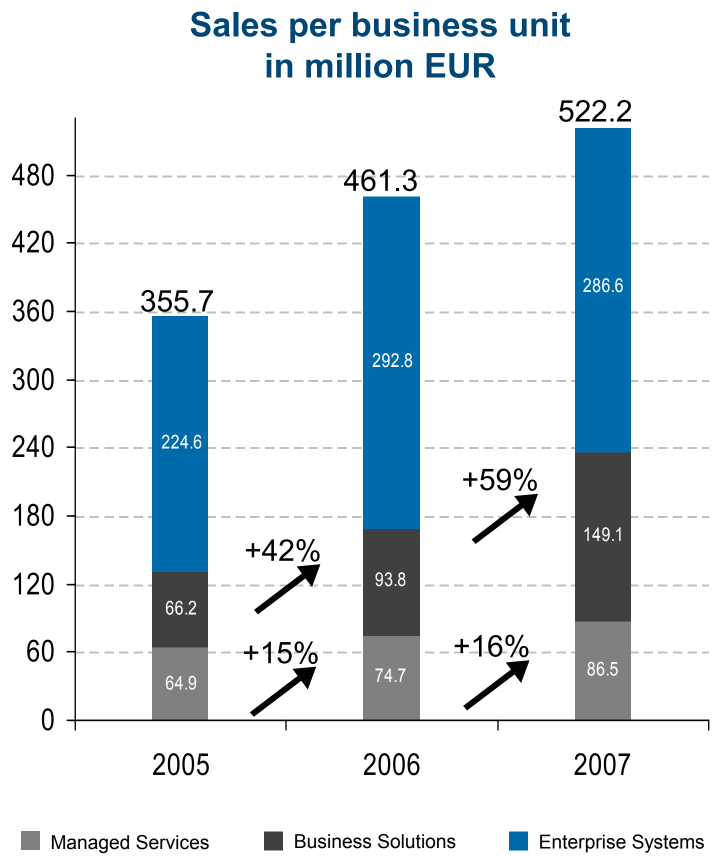
- Sales growth: +13%
- Earnings targets achieved: EBITDA: +13% | EBIT: +7%
- Increase in overall gross margin from 28% to 34%
- Share price performance: +18%
- 37% increase in employees
- Successful growth of the operational businesses - particularly Solutions business

2007 was also a year of integration

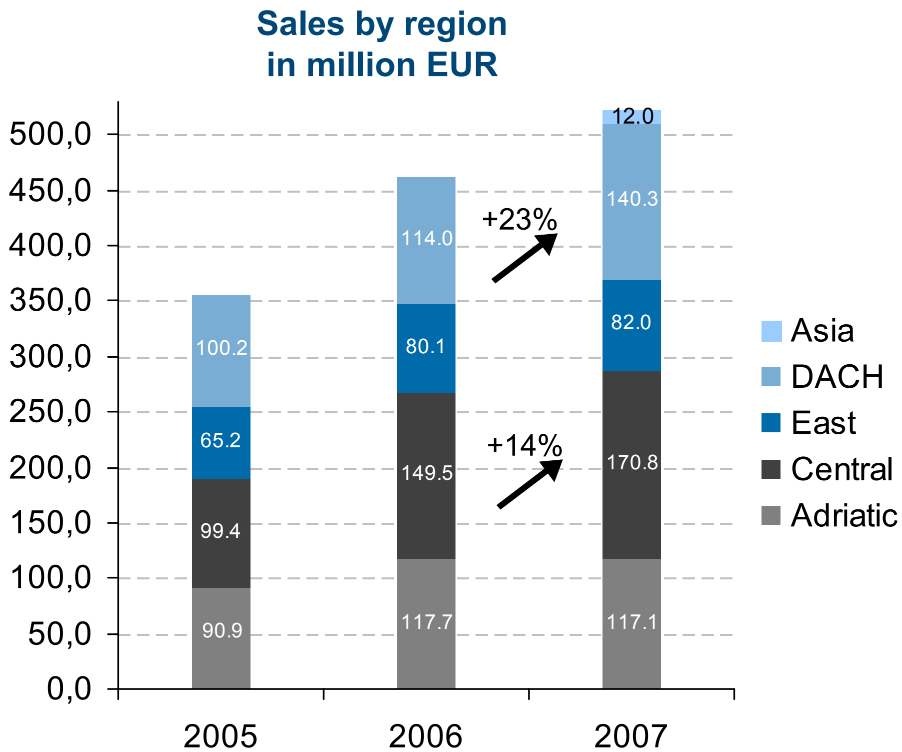
- Integration of largest take-over in the company's history: IMG
- Integration of Grall/CZ, UNITIS/HU, T-Systems/TR and BEELC/PL

Sales record: EUR 500 million mark surpassed
Growth engines: IT Consulting and Services





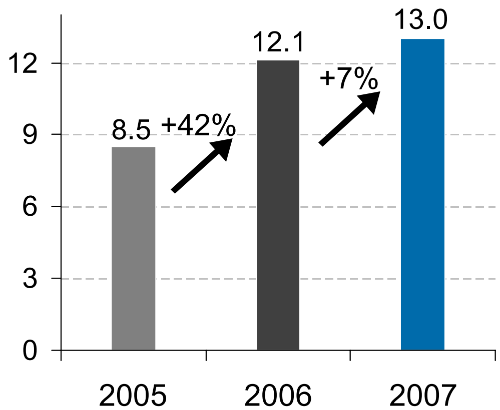
DACH Region shows strongest sales growth due to IMG
Strong organic growth in Central Region



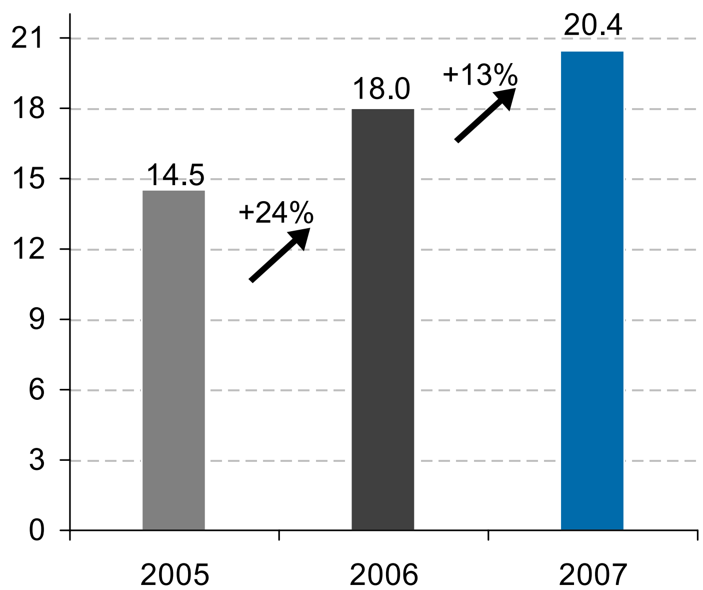
Adriatic: Albania, Bosnia-Herzegovina, Croatia, Macedonia, Montenegro, Serbia, Slovenia
Central: Moldova, Poland, Slovakia, Czech Republic, Hungary, Ukraine
East: Bulgaria, Romania, Russia, Turkey
DACH: Germany, Austria, Switzerland
Asia: China, Japan

Marked growth in EBIT and EBITDA despite investments in integration and growth

EBIT
in million EUR



EBITDA
in million EUR

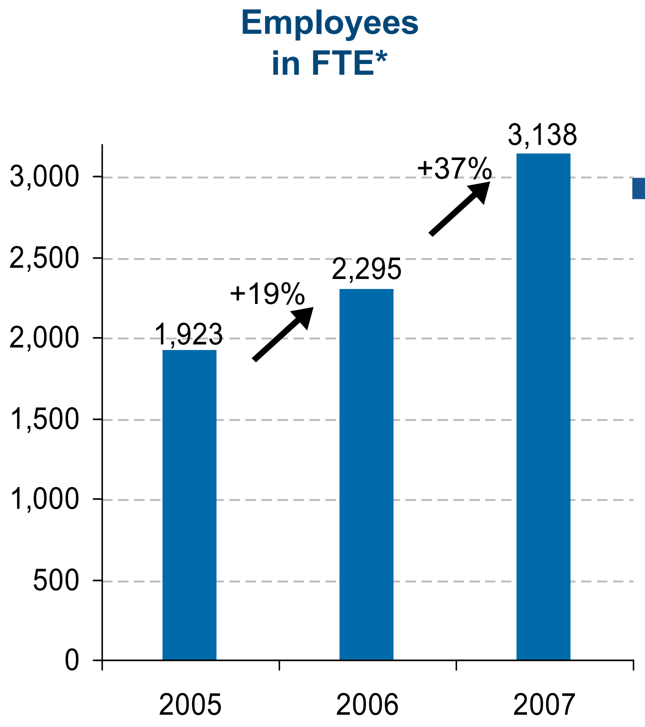


2007 Share price performance: +18%
Market capitalization increased to EUR 167 million

Highest stock market capitalization ever
Share price "All-time-high" in April 2007: EUR 59.20

	2005	2006	2007
Market capitalization year-end in EUR mill	90.7	139.9	166.7
Number of shares year-end	3,568,655	3,568,655	3,585,017
Stock price year-end in EUR	25.42	39.20	46.50
High in EUR	31.70	39.20	59.20
Low in EUR	18.00	24.90	39.00
Earnings per share in EUR (diluted)	1.38	1.89	1.03
Free float	57%	56%	46%

2007 Employees: Massive increase in number of consultants and service experts



Organic growth: ~200 employees

* FTE = Full Time Equivalent

Successful implementation of strategy results in continued growth

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S&T Group – Overview of 2007 Results
in million EUR

	2005	2006	Change	2007
Sales	355.7	461.3	13%	522.2
EBITDA	14.5	18.0	13%	20.4
Profit from operations (EBIT)	8.5	12.1	7%	13.0
Profit before tax	6.4	10.5	-25%	7.9
Profit for the year / Net profit	4.9	6.8	-44%	3.8
Diluted earnings per share in EUR	1.38	1.89	-46%	1.03
Shareholder's equity	37.7	46.7	6%	49.4
Total assets	197.7	235.0	13%	266.0
Net financial liabilities	34.5	26.8	94%	52.0
Net gearing	19.5%	11.4%	-	17.5%
Employees at year-end	1,923	2,295	37%	3,138

Outlook for 2008
Market development

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Positive growth forecasts for IT and IT services markets in S&T countries

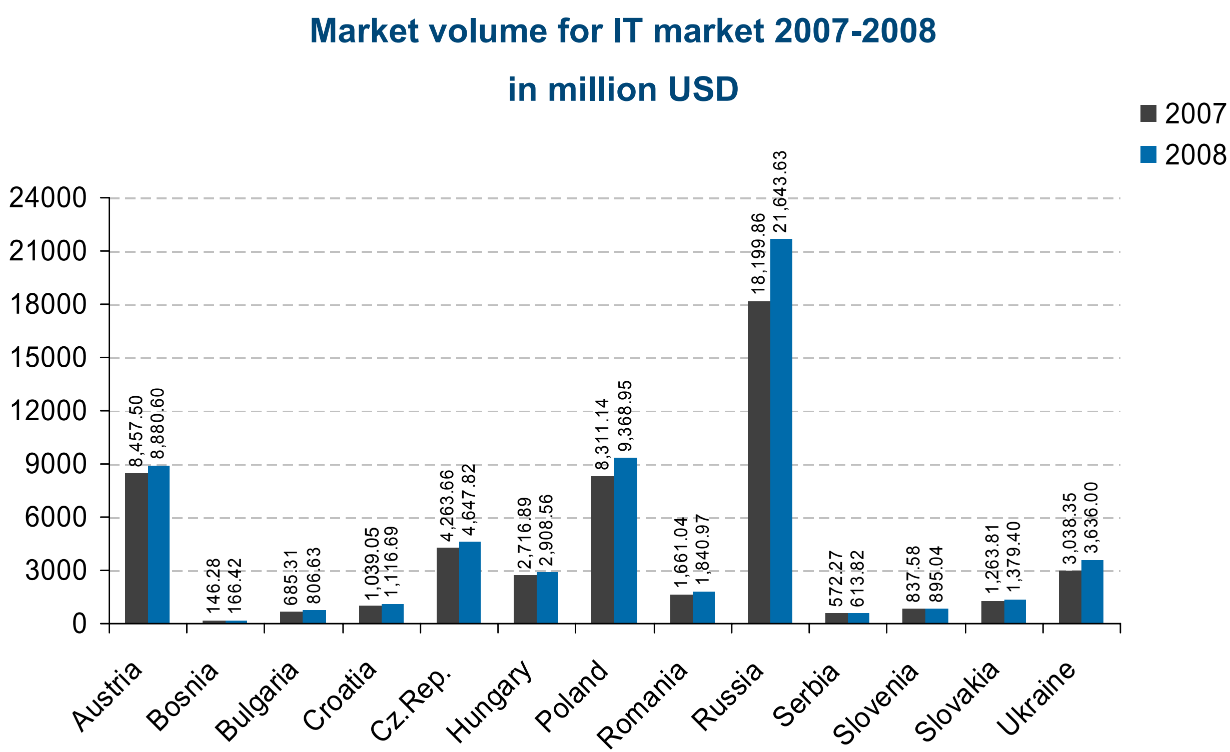
Global IT market growing by 5.5 - 6.0% in 2008

- Eastern Europe and Middle East growing faster than Western Europe and USA.
- Demand for IT consulting and outsourcing services growing worldwide.
- Strongest IT market growth forecast for the following S&T countries: Ukraine 19.7% | Russia 18.9% | Bulgaria 17.7%

IT services markets growing noticeably faster than IT markets

- DACH region sees consistent growth (Austria: 4.1%, Switzerland: 4.8%, Germany: over 5%)
- Central European and Adriatic countries continue to exhibit high growth rates (e.g. Czech Rep.: 10.2%, Bosnia: 14.6%)
- Strongest growth in IT services market forecast for the following S&T countries: Ukraine 21.6% | Russia 21.0% | Romania 19.6%

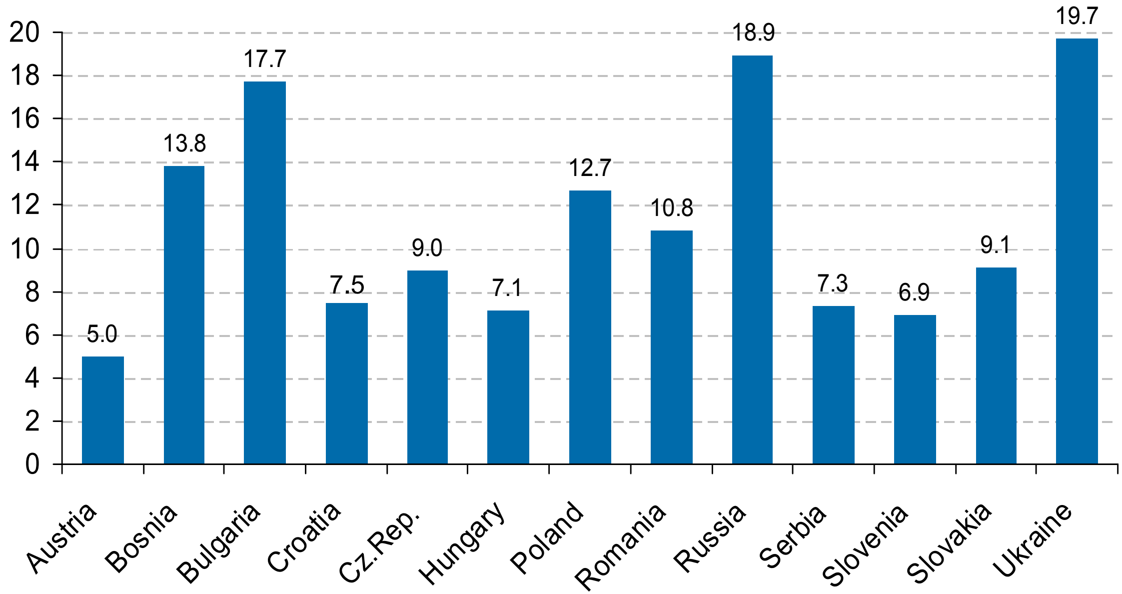
IT market volume: Russia already far above Western European levels



Source: IDC's BB – Q4 2007
The 2007 and 2008 data are IDC estimates

High growth rates in Eastern Europe - with very diverse market volumes

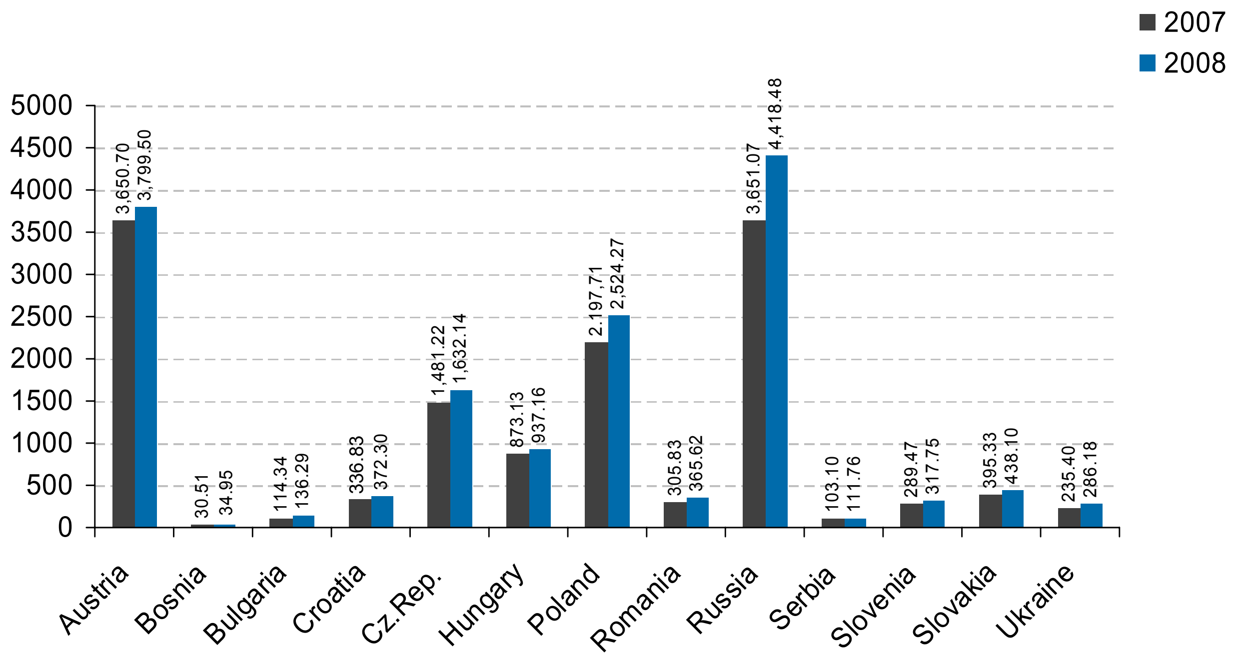
Growth rates for IT market 2007-2008
in percent



Source: IDC's BB – Q4 2007
The 2007 and 2008 data are IDC estimates

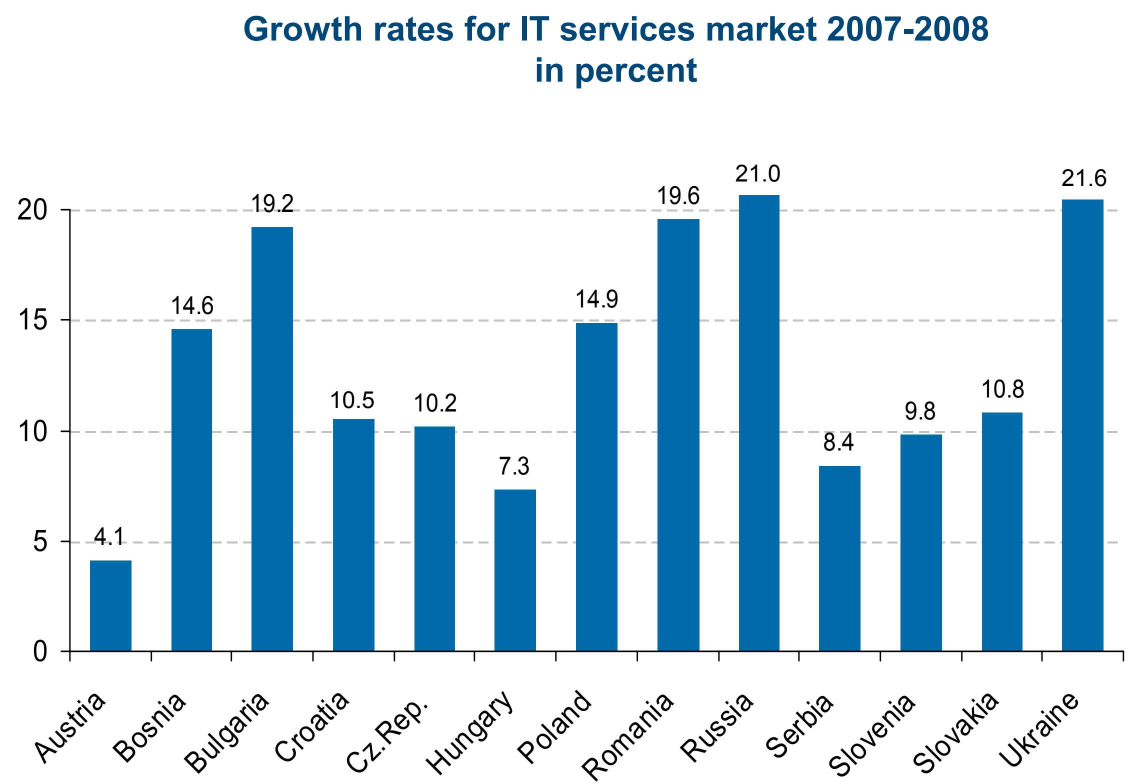
Expenditure on IT services continues to grow significantly

Market volume for IT services market 2007-2008 in million USD



Source: IDC's BB – Q4 2007
IDC estimates were used for 2007 and 2008 information.

Growth rates in IT services market higher than for IT market



Source: IDC's BB – Q4 2007
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2008 Outlook
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2008: Double-digit EBIT growth planned

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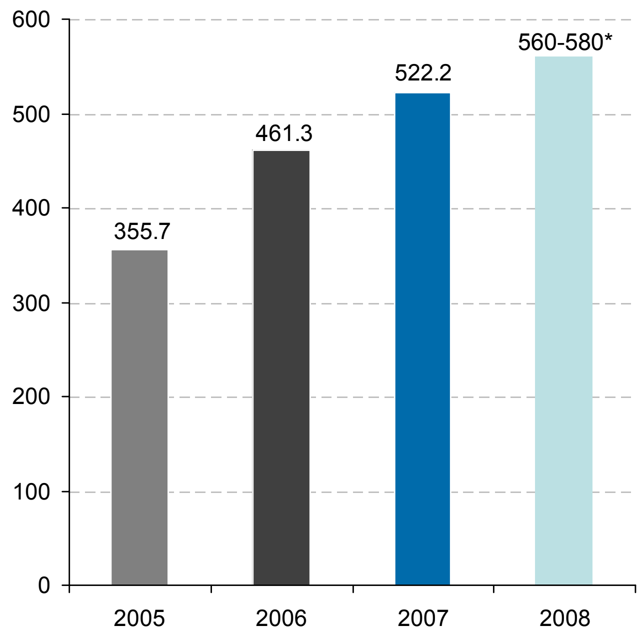
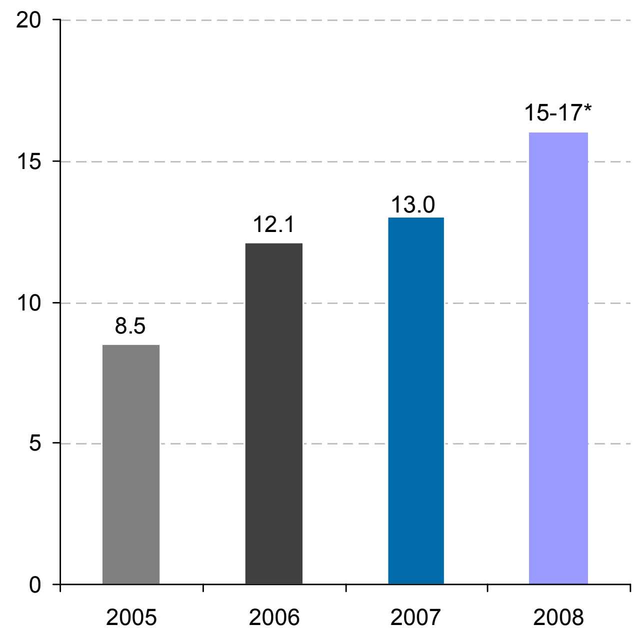
Sales in million EUR



EBIT in million EUR



*planned

S&T: Consistent implementation of growth strategy

S&T displays greater growth than overall market

- Based on organic growth - orders books are well filled
- Based on further acquisitions - criteria:
  - Strengthening of existing countries. Focus: Turkey, Russia and Poland
  - Take-over target must be active in Business Solutions or Managed Services sectors
  - Take-over target must be active in one of S&T's target industries
  - Take-over target must have a certain minimum size
  - Integration must be completed quickly

S&T: Consistent implementation of growth strategy

Consistent use of market opportunities

- By means of expansion of strategic partnerships (in promising sectors and targeted geographical areas)
- By means of utilization of growth opportunities offered by services with strong demand - e.g. Managed Services, SOA, Virtualization

Optimization with stable risk structure

- By means of optimized resource and skill management, and exploitation of synergies following integrations
- With minimal USD currency risk and minimized effects of political changes
- By means of optimal client and industry portfolios

Disclaimer

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Exclusion of Liability

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