

## S&T: Results at a Glance

	<b>Q2 2009 million euros</b>	<b>Q2 2008 million euros</b>	<b>comparison in %</b>
Sales	94,333	116,702	-19,17
EBIT	-0,393	1,507	n.a.
EBITDA	1,037	3,191	-67,50
Staff Costs	29,164	32,704	-10,82
Other Operating. Expenses	9,626	12,031	-19,99
Gross Margin %	41,54 %	40,00%	+1,54

	<b>HY1 2009 million euros</b>	<b>HY1 2008 million euros</b>	<b>comparison in %</b>
Sales	191,411	231,398	-17,28
EBIT	-1,689	4,316	n.a.
EBITDA	1,309	7,845	-83,31
Staff Costs	60,883	64,055	-4,95
Other operating Expenses	19,836	24,120	-17,76
Gross Margin %	42,07%	39,66%	+2,41

## Sales per Business Unit

	<b>Q2 2009 million euros</b>	<b>Q2 2008 million euros</b>	<b>comparison in %</b>
Business Solutions (BS)	30,974	37,322	-17,01
Managed Services (MS)	23,305	23,877	-2,40
Enterprise Systems (ES)	40,054	55,503	-27,83

	<b>HY1 2009 million euros</b>	<b>HY1 2008 million euros</b>	<b>comparison in %</b>
Business Solutions (BS)	59,921	70,569	-15,09
Managed Services (MS)	46,407	46,544	-0,29
Enterprise Systems (ES)	85,083	114,285	-25,55

Due to the liquidation of the subsidiary in Turkey and the intended transfer of the Russian activities in a cooperation with a minority interest we have presented these activities as discontinued operations in accordance with IFRS 5. Therefore, the figures for Turkey and Russia are not included, comparatives were adjusted.